

The left side of the slide features a vertical rectangular image of a water drop falling into a pool of water, creating concentric ripples. The background of the entire slide is a solid dark blue.

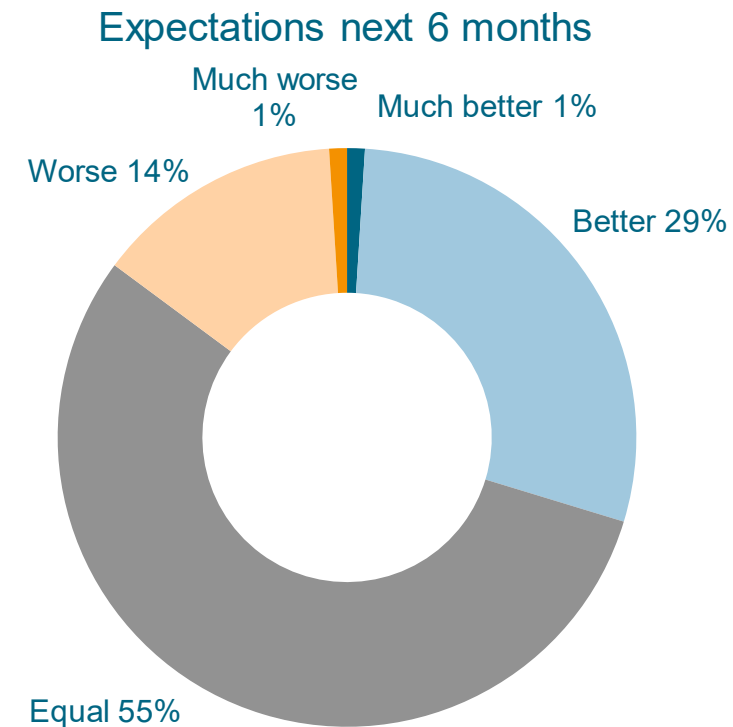
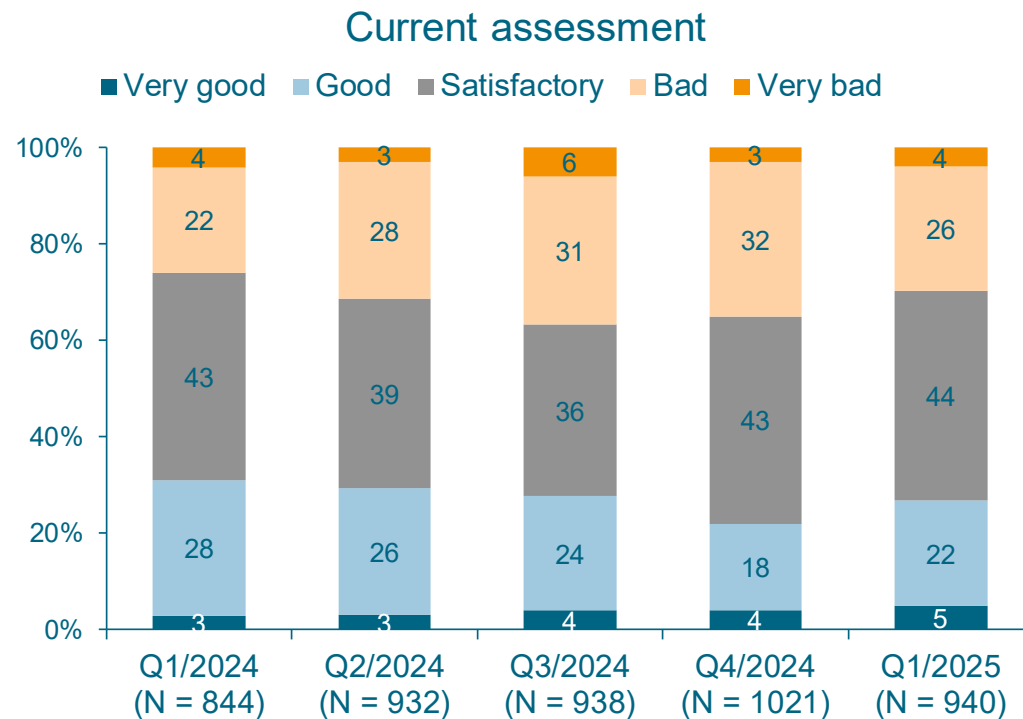
# Results of the **VDMA economic survey**

from 18 to 28 March 2025 (Q1/2025)

## **Machinery and Equipment Manufacturing (Extract)**

# Machinery and equipment manufacturing: current assessment and business expectations for the next 6 months

Evaluable answers in per cent\*

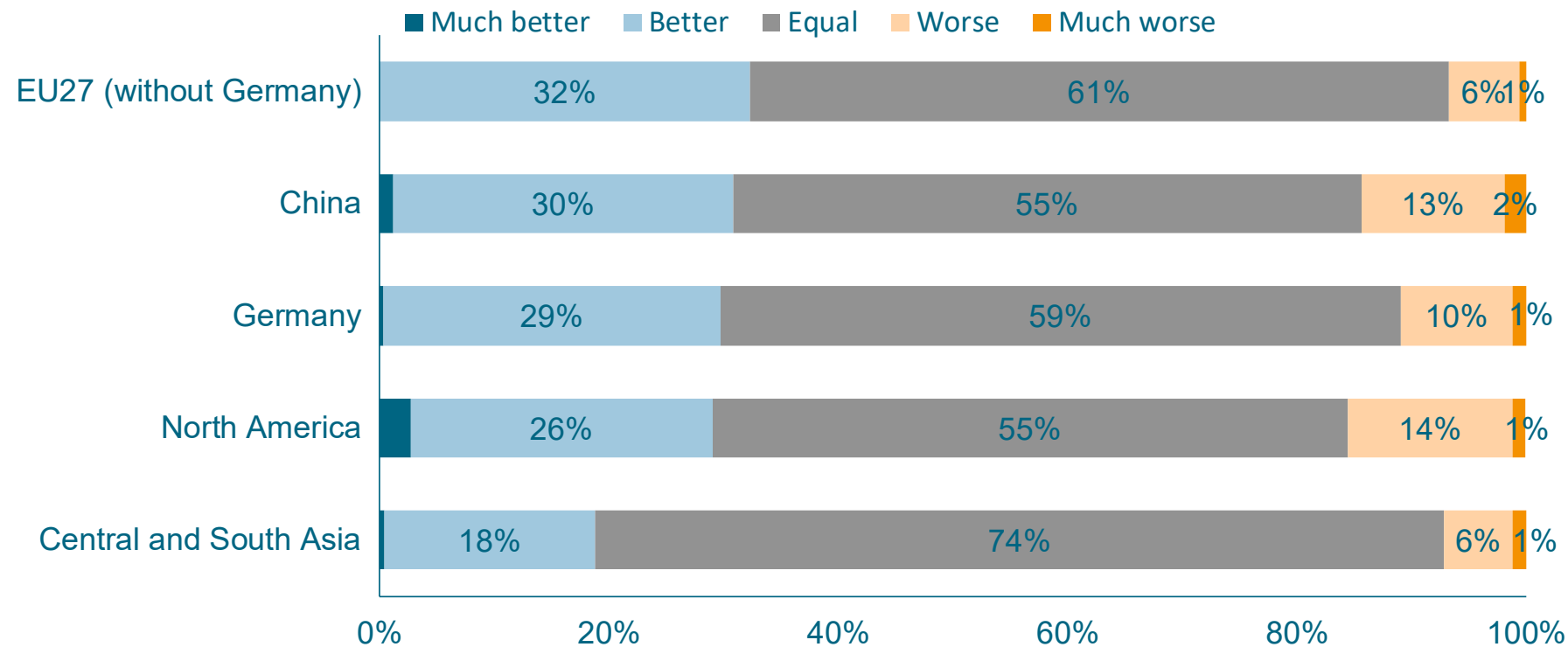


\*Results are turnover-weighted

Source: VDMA Economic surveys

# Machinery and equipment manufacturing: Sales opportunities in next 6 months by region

Evaluable answers\* (N = 940)



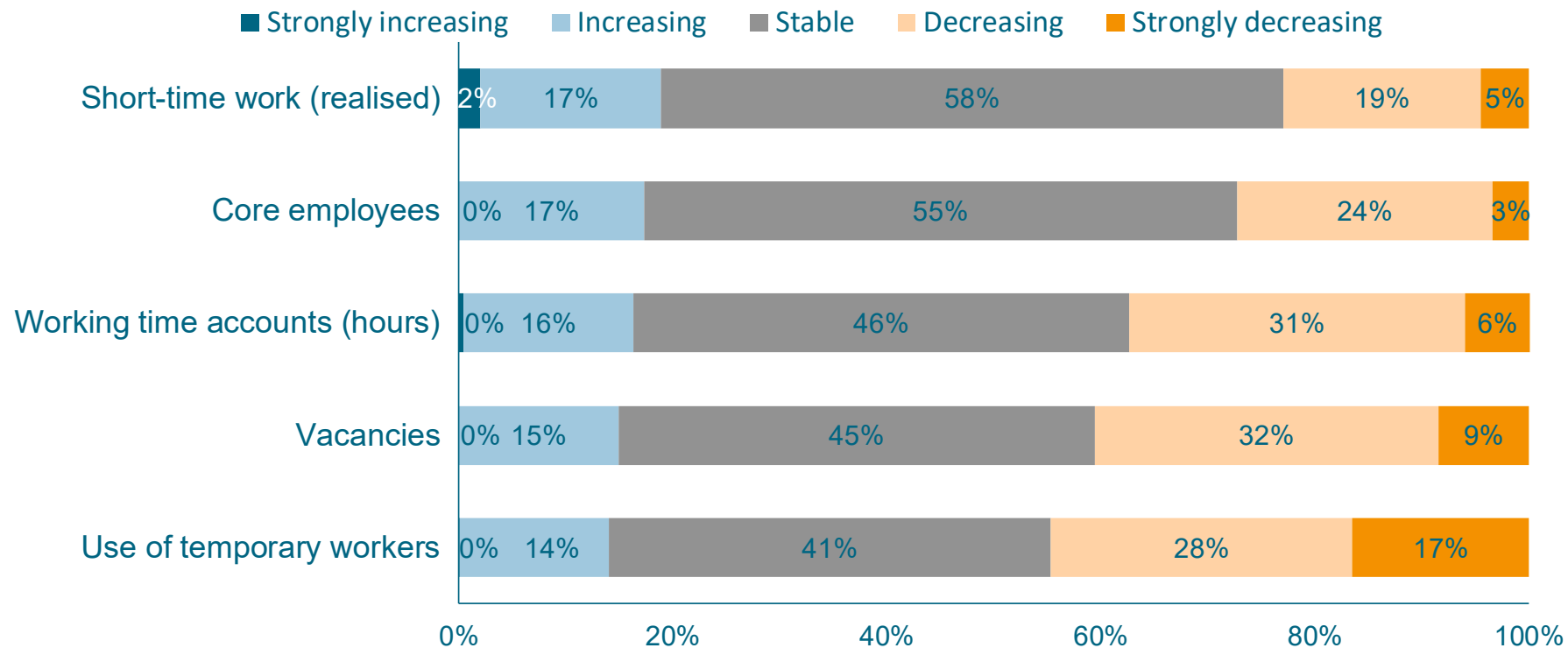
\*Results are turnover-weighted

Source: VDMA economic survey, Q1/2025

# Machinery and equipment manufacturing: Personnel situation next 6 months



Evaluable answers\* (N = 940)

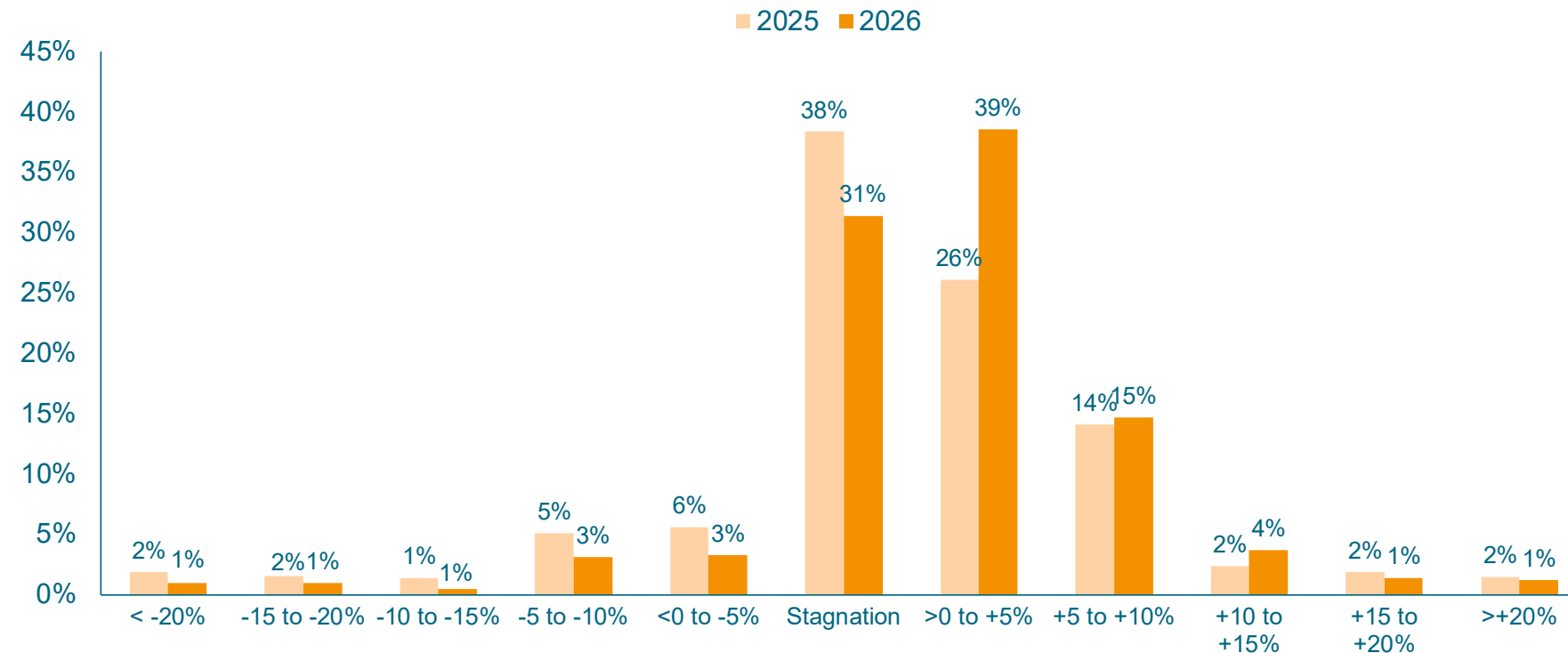


\*Results are turnover-weighted

Source: VDMA economic survey, Q1/2025

# Machinery and equipment manufacturing: Investments 2025 and 2026 (previous year comparison, nominal)

Evaluable answers\* (N = 940)



\*Results are turnover-weighted

Source: VDMA economic survey, Q1/2025